

IHSG	7,158
Change (%)	-1.39%
Net Foreign	17.68 T
Support	7100
Resistance	7200

Sectoral	Last	Change %
IDX:IDX BASIC	1,297.1	-1.87%
IDX:IDX CYCLIC	831.8	-0.80%
IDX:IDX ENERGY	2,697.5	-1.49%
IDX:IDX FINANCE	1,414.9	-1.56%
IDX:IDX HEALTH	1,400.6	-0.26%
IDX:IDX NONCYC	719.1	-1.51%
IDX:IDX INDUSTRIAL	1,044.1	-2.32%
IDX:IDX INFRA	1,458.5	-0.04%
IDX:IDX PROPERTY	756.1	-1.10%
IDX:IDX TECHNO	4,075.1	-1.39%
IDX:IDX TRANS	1,292.6	-1.41%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	43,450	-0.61%
S&P 500	6,051	-0.39%
NASDAQ Composite	20,109	-0.32%
FTSE 100	8,195	-0.81%
DAX PERFORMANCE-INDEX	20,246	-0.33%
IHSG	7,158	-1.39%
HANG SENG INDEX	19,885	0.93%
Nikkei 225	39,149	-0.55%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.55 percent
Inflation Rate MoM	0.3 percent
Interest Rate	6 percent
Balance of Trade	2475 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.6 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Buang MDKA, Boy Thohir Serok 373,75 Juta Saham PALM
- ADRO Bagikan Dividen Interim USD200 Juta
- Private Placement Tuntas! SULI Kantongi Modal Rp40M
- Resource Alam (KGI) Bakal Bagikan Dividen Interim dari Saham Treasury
- Emiten Sinarmas Grup Gelar Tender Offer Rp202,8M

NEWS MARKET

Pasar keuangan global berada dalam posisi siaga menunggu keputusan penting dari berbagai bank sentral, termasuk The Fed, BI, BoJ, dan PBoC. Ketidakpastian kebijakan moneter memengaruhi kinerja IHSG dan rupiah, sementara Dow Jones mencatat rekor penurunan beruntun di tengah rotasi sektor saham. Data ekonomi China turut menjadi perhatian untuk memproyeksikan dampaknya pada pasar komoditas dan mitra dagang seperti Indonesia.

- *1. IHSG dan Rupiah Melemah di Tengah Ketidakpastian Global***
- IHSG ditutup melemah 1,39% ke level 7.157,73 pada perdagangan Selasa, turun ke level psikologis 7.100.
 - Nilai transaksi mencapai Rp 11 triliun dengan 157 saham naik, 441 saham turun, dan 188 saham stagnan.
 - Sektor industri menjadi penekan terbesar IHSG dengan penurunan 2,32%, diikuti emiten perbankan raksasa.
 - Rupiah melemah 0,41% ke level Rp 16.060/US\$, terburuk sejak Agustus 2024.

- *Perhatian Pasar pada Kebijakan Suku Bunga Bank Sentral***
- Bank Indonesia (BI):
 - Konsensus memprediksi BI akan menurunkan suku bunga sebesar 25 basis poin menjadi 5,75%, namun ada juga proyeksi BI akan menahan di 6%.
 - Kebijakan BI sebelumnya menahan suku bunga untuk menjaga stabilitas rupiah di tengah ketidakpastian geopolitik dan ekonomi global.
 - The Federal Reserve (The Fed):
 - Diperkirakan menurunkan suku bunga sebesar 25 basis poin menjadi 4,25%-4,5% pada pertemuan 18 Desember 2024.
 - Jika terealisasi, ini menjadi pemotongan suku bunga ketiga berturut-turut sejak September 2024.
 - Bank Sentral Jepang (BoJ):
 - BoJ diperkirakan mempertahankan suku bunga di 0,25% pada pertemuan 19 Desember 2024.
 - Bank Sentral China (PBoC):
 - PBoC dijadwalkan mengumumkan suku bunganya pada akhir pekan, dengan ekspektasi mempertahankan tingkat suku bunga acuan.

- *Pergerakan Global: Dow Jones Catat Penurunan Beruntun***
- Dow Jones turun 0,61% menjadi 43.449,90, mencatat penurunan sembilan hari berturut-turut untuk pertama kalinya sejak 1978.
 - S&P 500 melemah 0,39%, sementara Nasdaq terkoreksi 0,32%.
 - Sentimen negatif dipicu oleh rotasi saham dari sektor ekonomi tradisional ke teknologi, serta kekhawatiran terhadap keputusan suku bunga The Fed.

- *Data Ekonomi dan Kebijakan China Jadi Sorotan***
- Produksi Industri:
 - Hingga Oktober 2024, pertumbuhan tercatat 5,8%, stagnan sejak September 2024.
 - Tingkat Pengangguran:
 - Menurun menjadi 5% pada Oktober 2024, dari 5,1% pada bulan sebelumnya.
 - Penjualan Ritel:
 - Tumbuh signifikan menjadi 4,8% pada Oktober 2024, dari 3,2% pada September 2024.
 - Kebijakan Suku Bunga:

Sources : CNBC Indonesia, Trading economic, kontan.co.id,

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ISAT	2,550	Buy on Weakness	2,600	2,670	2,470	Net foreign Buy, entry level: 2480-2550
SSIA	1,000	Buy on Weakness	1,020	1,050	970	Morning Star, entry level: 975-1000
EXCL	2,280	Trading Buy	2,320	2,390	2,210	Net foreign Buy, entry level: 2220-2280
BBCA	9,900	Buy on Weakness	10,075	10,375	9,600	Pull Back from MA200, entry level: 9625-9900
ADRO	2,510	Buy on Weakness	2,560	2,630	2,430	Consolidation, entry level: 2440-2510

LQ45 TECHNICAL VIEW



Wednesday, December 18, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	760	780	800	840	850	ACES	-1.23%	16	11.1%	16%	690	▼	995	-20%	
ADRO	2,310	2,410	2,510	2,710	2,760	ADRO	-3.46%	3	5.5%	21%	2,070	▼	4,300	-42%	
AKRA	1,140	1,180	1,225	1,300	1,320	AKRA	-4.30%	10	-16.9%	1%	1,210	▼	1,865	-34%	
AMRT	2,690	2,760	2,850	2,980	3,020	AMRT	-4.04%	33	-2.7%	14%	2,490	▼	3,650	-22%	
ANTM	1,420	1,460	1,510	1,590	1,615	ANTM	-3.21%	15	-11.4%	29%	1,175	▼	1,845	-18%	
ARTO	2,380	2,450	2,590	2,730	2,800	ARTO	-0.38%	335	-10.7%	37%	1,895	▼	3,700	-30%	
ASII	4,700	4,820	4,980	5,225	5,300	ASII	-2.83%	6	-11.9%	16%	4,290	▼	5,750	-13%	
BBCA	9,700	9,800	9,900	10,100	10,150	BBCA	-1.98%	23	5.3%	13%	8,775	▼	10,950	-10%	
BBNI	4,170	4,300	4,470	4,720	4,800	BBNI	-3.66%	8	-16.8%	5%	4,260	▼	6,250	-28%	
BBRI	3,960	4,050	4,150	4,330	4,380	BBRI	-2.35%	10	-27.5%	1%	4,090	▼	6,450	-36%	
BBTN	1,115	1,140	1,170	1,220	1,235	BBTN	-2.50%	5	-6.4%	0%	1,165	▼	1,610	-27%	
BMRI	5,725	5,825	5,950	6,125	6,175	BMRI	-2.06%	10	-1.7%	8%	5,525	▼	7,550	-21%	
BRIS	2,600	2,680	2,760	2,920	2,960	BRIS	-3.16%	19	58.6%	65%	1,670	▼	3,350	-18%	
BRPT	825	845	885	925	945	BRPT	0.57%	326	-33.5%	13%	785	▼	1,667	-47%	
BUKA	120	121	125	127	129	BUKA	0.81%	#N/A	-42.1%	17%	107	▼	216	-42%	
CPIN	4,680	4,740	4,840	4,960	5,000	CPIN	-0.82%	39	-3.7%	10%	4,410	▼	5,650	-14%	
EMTK	510	530	555	590	600	EMTK	-3.48%	73	-5.9%	59%	350	▼	625	-11%	
ESSA	760	770	790	810	820	ESSA	-1.25%	14	49.1%	61%	490	▼	1,010	-22%	
EXCL	2,230	2,250	2,280	2,310	2,320	EXCL	0.44%	19	14.0%	21%	1,885	▼	2,650	-14%	
GGRM	12,400	12,600	12,850	13,250	13,375	GGRM	-1.34%	13	-36.8%	3%	12,500	▼	21,350	-40%	
GOTO	64	66	70	74	76	GOTO	-2.78%	#N/A	-18.6%	40%	50	▼	92	-24%	
HRUM	980	1,020	1,065	1,140	1,160	HRUM	-3.18%	8	-20.2%	1%	1,050	▼	1,590	-33%	
ICBP	11,075	11,250	11,525	11,850	11,975	ICBP	-2.33%	17	9.0%	20%	9,600	▼	12,875	-10%	
INCO	3,610	3,680	3,760	3,900	3,940	INCO	-2.34%	23	-12.8%	7%	3,510	▼	5,218	-28%	
INDF	7,725	7,825	8,050	8,225	8,325	INDF	-0.92%	7	24.8%	38%	5,850	▼	8,300	-3%	
INKP	6,800	6,900	7,000	7,200	7,250	INKP	-2.44%	8	-15.9%	0%	7,000	▼	10,000	-30%	
INTP	6,975	7,075	7,350	7,525	7,650	INTP	0.00%	14	-21.8%	17%	6,275	▼	9,500	-23%	
ITMG	26,250	26,650	27,250	28,050	28,350	ITMG	-1.80%	5	6.2%	16%	23,575	▼	28,775	-5%	
KLBF	1,305	1,340	1,400	1,470	1,500	KLBF	-2.78%	21	-13.0%	2%	1,375	▼	1,795	-22%	
MAPI	1,280	1,315	1,360	1,425	1,445	MAPI	-2.16%	13	-24.0%	10%	1,240	▼	2,050	-34%	
MBMA	464	474	488	505	510	MBMA	-1.61%	68	-12.9%	3%	476	▼	730	-33%	
MDKA	1,705	1,765	1,840	1,955	1,990	MDKA	-3.16%	172	-31.9%	1%	1,815	▼	2,970	-38%	
MEDC	990	1,015	1,045	1,095	1,110	MEDC	-2.34%	5	-9.5%	0%	1,040	▼	1,635	-36%	
MTEL	650	660	675	690	695	MTEL	-0.74%	26	-4.3%	23%	550	▼	765	-12%	
PGAS	1,420	1,465	1,525	1,615	1,645	PGAS	-3.17%	7	35.0%	44%	1,060	▼	1,700	-10%	
PGEO	845	870	900	950	965	PGEO	-3.74%	14	-23.1%	0%	900	▼	1,500	-40%	
PTBA	2,570	2,620	2,670	2,760	2,780	PTBA	-2.55%	6	9.4%	16%	2,310	▼	3,180	-16%	
PTMP	50	53	56	61	62	PTMP	-6.67%	10	-72.3%	8%	52	▼	338	-83%	
SIDO	540	550	570	590	600	SIDO	-0.87%	15	8.6%	16%	492	▼	780	-27%	
SMGR	3,140	3,210	3,290	3,430	3,470	SMGR	-2.08%	19	-48.6%	1%	3,260	▼	6,550	-50%	
SRTG	2,100	2,170	2,250	2,390	2,430	SRTG	-2.60%	6	37.2%	84%	1,225	▼	2,880	-22%	
TLKM	2,540	2,570	2,620	2,670	2,690	TLKM	-1.50%	11	-33.7%	5%	2,500	▼	4,240	-38%	
TOWR	655	660	680	690	700	TOWR	0.00%	10	-31.3%	3%	660	▼	1,030	-34%	
UNTR	23,600	24,825	26,250	28,675	29,375	UNTR	-6.33%	5	16.0%	24%	21,100	▼	28,500	-8%	
UNVR	1,665	1,710	1,760	1,850	1,875	UNVR	-3.56%	19	-50.1%	1%	1,735	▼	3,580	-51%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Wednesday, December 18, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,760	-3.16%	19			58.62%		2,760	65%	1,670	▼	3,350	-18%
ESSA	790	-1.25%	14			49.06%		790	61%	490	▼	1,010	-22%
AMMN	9,000	-1.64%	45			37.40%		9,000	53%	5,900	▼	15,000	-40%
SRTG	2,250	-2.60%	6			37.20%		2,250	84%	1,225	▼	2,880	-22%
PGAS	1,525	-3.17%	7			34.96%		1,525	44%	1,060	▼	1,700	-10%
INDF	8,050	-0.92%	7			24.81%		8,050	38%	5,850	▼	8,300	-3%
UNTR	26,250	-6.33%	5			16.02%		26,250	24%	21,100	▼	28,500	-8%
EXCL	2,280	0.44%	19			14.00%		2,280	21%	1,885	▼	2,650	-14%
ACES	800	-1.23%	16			11.11%		800	16%	690	▼	995	-20%
PTBA	2,670	-2.55%	6			9.43%		2,670	16%	2,310	▼	3,180	-16%
ICBP	11,525	-2.33%	17			8.98%		11,525	20%	9,600	▼	12,875	-10%
SIDO	570	-0.87%	15			8.57%		570	16%	492	▼	780	-27%
ITMG	27,250	-1.80%	5			6.24%		27,250	16%	23,575	▼	28,775	-5%
ADRO	2,510	-3.46%	3			5.46%		2,510	21%	2,070	▼	4,300	-42%
BBCA	9,900	-1.98%	23			5.32%		9,900	13%	8,775	▼	10,950	-10%
BMRI	5,950	-2.06%	10			-1.65%		5,950	8%	5,525	▼	7,550	-21%
AMRT	2,850	-4.04%	33			-2.73%		2,850	14%	2,490	▼	3,650	-22%
CPIN	4,840	-0.82%	39			-3.68%		4,840	10%	4,410	▼	5,650	-14%
MTEL	675	-0.74%	26			-4.26%		675	23%	550	▼	765	-12%
BBTN	1,170	-2.50%	5			-6.40%		1,170	0%	1,165	▼	1,610	-27%
MEDC	1,045	-2.34%	5			-9.52%		1,045	0%	1,040	▼	1,635	-36%
ARTO	2,590	-0.38%	335			-10.69%		2,590	37%	1,895	▼	3,700	-30%
ANTM	1,510	-3.21%	15			-11.44%		1,510	29%	1,175	▼	1,845	-18%
ASII	4,980	-2.83%	6			-11.86%		4,980	16%	4,290	▼	5,750	-13%
INCO	3,760	-2.34%	23			-12.76%		3,760	7%	3,510	▼	5,218	-28%
MBMA	488	-1.61%	68			-12.86%		488	3%	476	▼	730	-33%
KLBF	1,400	-2.78%	21			-13.04%		1,400	2%	1,375	▼	1,795	-22%
INKP	7,000	-2.44%	8			-15.92%		7,000	0%	7,000	▼	10,000	-30%
BBNI	4,470	-3.66%	8			-16.84%		4,470	5%	4,260	▼	6,250	-28%
AKRA	1,225	-4.30%	10			-16.95%		1,225	1%	1,210	▼	1,865	-34%
GOTO	70	-2.78%	#N/A			-18.60%		70	40%	50	▼	92	-24%
HRUM	1,065	-3.18%	8			-20.22%		1,065	1%	1,050	▼	1,590	-33%
INTP	7,350	0.00%	14			-21.81%		7,350	17%	6,275	▼	9,500	-23%
PGEO	900	-3.74%	14			-23.08%		900	0%	900	▼	1,500	-40%
MAPI	1,360	-2.16%	13			-24.02%		1,360	10%	1,240	▼	2,050	-34%
BBRI	4,150	-2.35%	10			-27.51%		4,150	1%	4,090	▼	6,450	-36%
TOWR	680	0.00%	10			-31.31%		680	3%	660	▼	1,030	-34%
MDKA	1,840	-3.16%	172			-31.85%		1,840	1%	1,815	▼	2,970	-38%
BRPT	885	0.57%	326			-33.46%		885	13%	785	▼	1,667	-47%
TLKM	2,620	-1.50%	11			-33.67%		2,620	5%	2,500	▼	4,240	-38%
GGRM	12,850	-1.34%	13			-36.78%		12,850	3%	12,500	▼	21,350	-40%
BUKA	125	0.81%	#N/A			-42.13%		125	17%	107	▼	216	-42%
SMGR	3,290	-2.08%	19			-48.59%		3,290	1%	3,260	▼	6,550	-50%
UNVR	1,760	-3.56%	19			-50.14%		1,760	1%	1,735	▼	3,580	-51%
ISAT	2,550	-1.54%	15			-72.80%		2,550	20%	2,120	▼	3,063	-17%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, December 18, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	7,675	-0.97%	#N/A	TPIA		46.19%	TPIA	139%	3,210	▼	11,225	-32%
2 AMMN	9,000	-1.64%	45	AMMN		37.40%	AMMN	53%	5,900	▼	15,000	-40%
3 INDF	8,050	-0.92%	7	INDF		24.81%	INDF	38%	5,850	▼	8,300	-3%
4 UNTR	26,250	-6.33%	5	UNTR		16.02%	UNTR	24%	21,100	▼	28,500	-8%
5 ICBP	11,525	-2.33%	17	ICBP		8.98%	ICBP	20%	9,600	▼	12,875	-10%
6 ADRO	2,510	-3.46%	3	ADRO		5.46%	ADRO	21%	2,070	▼	4,300	-42%
7 BBCA	9,900	-1.98%	23	BBCA		5.32%	BBCA	13%	8,775	▼	10,950	-10%
8 BMRI	5,950	-2.06%	10	BMRI		-1.65%	BMRI	8%	5,525	▼	7,550	-21%
9 AMRT	2,850	-4.04%	33	AMRT		-2.73%	AMRT	14%	2,490	▼	3,650	-22%
10 CPIN	4,840	-0.82%	39	CPIN		-3.68%	CPIN	10%	4,410	▼	5,650	-14%
11 ANTM	1,510	-3.21%	15	ANTM		-11.44%	ANTM	29%	1,175	▼	1,845	-18%
12 ASII	4,980	-2.83%	6	ASII		-11.86%	ASII	16%	4,290	▼	5,750	-13%
13 KLBF	1,400	-2.78%	21	KLBF		-13.04%	KLBF	2%	1,375	▼	1,795	-22%
14 INKP	7,000	-2.44%	8	INKP		-15.92%	INKP	0%	7,000	▼	10,000	-30%
15 BBNI	4,470	-3.66%	8	BBNI		-16.84%	BBNI	5%	4,260	▼	6,250	-28%
16 GOTO	70	-2.78%	#N/A	GOTO		-18.60%	GOTO	40%	50	▼	92	-24%
17 BBRI	4,150	-2.35%	10	BBRI		-27.51%	BBRI	1%	4,090	▼	6,450	-36%
18 MDKA	1,840	-3.16%	172	MDKA		-31.85%	MDKA	1%	1,815	▼	2,970	-38%
19 BRPT	885	0.57%	326	BRPT		-33.46%	BRPT	13%	785	▼	1,667	-47%
20 TLKM	2,620	-1.50%	11	TLKM		-33.67%	TLKM	5%	2,500	▼	4,240	-38%
21 UNVR	1,760	-3.56%	19	UNVR		-50.14%	UNVR	1%	1,735	▼	3,580	-51%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

- MSCI Small Cap Indexes List
 Additions : ANTM, CMRY, FILM, INCO, WIKA
 Deletions : -

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Wednesday, December 18, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	15,900	0.00%	509		224.49%	PANI	15,900	271%	4,280	19,650	-19%
BRMS	380	-4.52%	170		123.53%	BRMS	380	199%	127	505	-25%
PNLF	432	-2.70%	10		63.64%	PNLF	432	79%	242	520	-17%
BRIS	2,760	-3.16%	19		58.62%	BRIS	2,760	65%	1,670	3,350	-18%
JPFA	1,840	-5.64%	10		55.93%	JPFA	1,840	74%	1,055	2,030	-9%
ESSA	790	-1.25%	14		49.06%	ESSA	790	61%	490	1,010	-22%
AMMN	9,000	-1.64%	45		37.40%	AMMN	9,000	53%	5,900	15,000	-40%
SRTG	2,250	-2.60%	6		37.20%	SRTG	2,250	84%	1,225	2,880	-22%
PGAS	1,525	-3.17%	7		34.96%	PGAS	1,525	44%	1,060	1,700	-10%
INDF	8,050	-0.92%	7		24.81%	INDF	8,050	38%	5,850	8,300	-3%
MAPA	1,020	-0.49%	20		24.39%	MAPA	1,020	50%	680	1,175	-13%
UNTR	26,250	-6.33%	5		16.02%	UNTR	26,250	24%	21,100	28,500	-8%
EXCL	2,280	0.44%	19		14.00%	EXCL	2,280	21%	1,885	2,650	-14%
ELSA	442	-2.21%	5		13.92%	ELSA	442	18%	374	545	-19%
NISP	1,315	-0.75%	6		11.44%	NISP	1,315	14%	1,150	1,445	-9%
ACES	800	-1.23%	16		11.11%	ACES	800	16%	690	995	-20%
MYOR	2,730	0.00%	19		9.64%	MYOR	2,730	24%	2,200	3,010	-9%
PTBA	2,670	-2.55%	6		9.43%	PTBA	2,670	16%	2,310	3,180	-16%
ICBP	11,525	-2.33%	17		8.98%	ICBP	11,525	20%	9,600	12,875	-10%
SIDO	570	-0.87%	15		8.57%	SIDO	570	16%	492	780	-27%
SCMA	183	2.81%	19		7.65%	SCMA	183	56%	117	199	-8%
ENRG	236	-1.67%	5		7.27%	ENRG	236	48%	159	310	-24%
GJTL	1,105	-0.90%	3		6.76%	GJTL	1,105	15%	960	1,490	-26%
ITMG	27,250	-1.80%	5		6.24%	ITMG	27,250	16%	23,575	28,775	-5%
ADRO	2,510	-3.46%	3		5.46%	ADRO	2,510	21%	2,070	4,300	-42%
BBCA	9,900	-1.98%	23		5.32%	BBCA	9,900	13%	8,775	10,950	-10%
BNGA	1,740	-1.14%	7		2.65%	BNGA	1,740	7%	1,625	2,220	-22%
BMRI	5,950	-2.06%	10		-1.65%	BMRI	5,950	8%	5,525	7,550	-21%
INDY	1,400	0.00%	8		-2.44%	INDY	1,400	21%	1,155	1,825	-23%
AMRT	2,850	-4.04%	33		-2.73%	AMRT	2,850	14%	2,490	3,650	-22%
HEAL	1,445	0.00%	39		-3.02%	HEAL	1,445	36%	1,060	1,640	-12%
AUTO	2,280	-1.72%	5		-3.39%	AUTO	2,280	27%	1,795	2,680	-15%
CPIN	4,840	-0.82%	39		-3.68%	CPIN	4,840	10%	4,410	5,650	-14%
ERAA	408	-1.45%	6		-4.23%	ERAA	408	15%	354	486	-16%
MTEL	675	-0.74%	26		-4.26%	MTEL	675	23%	550	765	-12%
TBIG	1,980	0.00%	28		-5.26%	TBIG	1,980	24%	1,600	2,180	-9%
MPMX	990	-0.50%	8		-5.71%	MPMX	990	8%	915	1,095	-10%
EMTK	555	-3.48%	73		-5.93%	EMTK	555	59%	350	625	-11%
BBTN	1,170	-2.50%	5		-6.40%	BBTN	1,170	0%	1,165	1,610	-27%
MEDC	1,045	-2.34%	5		-9.52%	MEDC	1,045	0%	1,040	1,635	-36%
BSDE	965	-1.03%	7		-10.65%	BSDE	965	11%	870	1,340	-28%
ARTO	2,590	-0.38%	335		-10.69%	ARTO	2,590	37%	1,895	3,700	-30%
ANTM	1,510	-3.21%	15		-11.44%	ANTM	1,510	29%	1,175	1,845	-18%
JSMR	4,300	-1.60%	8		-11.70%	JSMR	4,300	0%	4,290	5,700	-25%
ASII	4,980	-2.83%	6		-11.86%	ASII	4,980	16%	4,290	5,750	-13%
INCO	3,760	-2.34%	23		-12.76%	INCO	3,760	7%	3,510	5,218	-28%
PWON	396	-1.98%	8		-12.78%	PWON	396	8%	366	530	-25%
MBMA	488	-1.61%	68		-12.86%	MBMA	488	3%	476	730	-33%
KLBF	1,400	-2.78%	21		-13.04%	KLBF	1,400	2%	1,375	1,795	-22%
SMRA	500	-1.96%	8		-13.04%	SMRA	500	4%	480	730	-32%
ASSA	680	-0.73%	13		-13.92%	ASSA	680	11%	610	915	-26%
PTPP	368	-0.54%	4		-14.02%	PTPP	368	35%	272	625	-41%
CTRA	1,005	-1.47%	10		-14.10%	CTRA	1,005	0%	1,000	1,430	-30%

50	ADMR	1,165	-2.92%	6
	MIKA	2,430	2.10%	31
29	TKIM	6,175	-1.20%	9
	INKP	7,000	-2.44%	8
2	BBNI	4,470	-3.66%	8
	AKRA	1,225	-4.30%	10
46	GOTO	70	-2.78%	#N/A
	HRUM	1,065	-3.18%	8
40	NCKL	790	-1.25%	8
	INTP	7,350	0.00%	14
53	MNCN	298	-2.61%	4
	PGEO	900	-3.74%	14
17	MAPI	1,360	-2.16%	13
	AVIA	378	-2.07%	14
15	BFIN	905	0.56%	9
	BBRI	4,150	-2.35%	10
11	BMTR	191	-2.05%	5
	TOWR	680	0.00%	10
1	MDKA	1,840	-3.16%	172
	BRPT	885	0.57%	326
49	TLKM	2,620	-1.50%	11
	GGRM	12,850	-1.34%	13
6	BUKA	125	0.81%	#N/A
	BTPS	895	-1.65%	8
50	SMGR	3,290	-2.08%	19
	UNVR	1,760	-3.56%	19
53	ISAT	2,550	-1.54%	15

ADMR		-14.34%
MIKA		-14.74%
TKIM		-15.41%
INKP		-15.92%
BBNI		-16.84%
AKRA		-16.95%
GOTO		-18.60%
HRUM		-20.22%
NCKL		-21.00%
INTP		-21.81%
MNCN		-22.80%
PGEO		-23.08%
MAPI		-24.02%
AVIA		-24.40%
BFIN		-24.90%
BBRI		-27.51%
BMTR		-28.73%
TOWR		-31.31%
MDKA		-31.85%
BRPT		-33.46%
TLKM		-33.67%
GGRM		-36.78%
BUKA		-42.13%
BTPS		-47.04%
SMGR		-48.59%
UNVR		-50.14%
ISAT		-72.80%

ADMR	1,165	0%	1,160	▼	1,600	-27%
MIKA	2,430	3%	2,360	▼	3,310	-27%
TKIM	6,175	1%	6,125	▼	9,075	-32%
INKP	7,000	0%	7,000	▼	10,000	-30%
BBNI	4,470	5%	4,260	▼	6,250	-28%
AKRA	1,225	1%	1,210	▼	1,865	-34%
GOTO	70	40%	50	▼	92	-24%
HRUM	1,065	1%	1,050	▼	1,590	-33%
NCKL	790	4%	760	▼	1,105	-29%
INTP	7,350	17%	6,275	▼	9,500	-23%
MNCN	298	5%	284	▼	422	-29%
PGEO	900	0%	900	▼	1,500	-40%
MAPI	1,360	10%	1,240	▼	2,050	-34%
AVIA	378	0%	378	▼	610	-38%
BFIN	905	13%	800	▼	1,380	-34%
BBRI	4,150	1%	4,090	▼	6,450	-36%
BMTR	191	1%	189	▼	282	-32%
TOWR	680	3%	660	▼	1,030	-34%
MDKA	1,840	1%	1,815	▼	2,970	-38%
BRPT	885	13%	785	▼	1,667	-47%
TLKM	2,620	5%	2,500	▼	4,240	-38%
GGRM	12,850	3%	12,500	▼	21,350	-40%
BUKA	125	17%	107	▼	216	-42%
BTPS	895	2%	875	▼	1,775	-50%
SMGR	3,290	1%	3,260	▼	6,550	-50%
UNVR	1,760	1%	1,735	▼	3,580	-51%
ISAT	2,550	20%	2,120	▼	3,063	-17%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

BUKA 125 (0.8%)
BRPT 885 (0.5%)
EXCL 2,280 (0.4%)
INTP 7,350 (0%)
TOWR 680 (0%)

Top Volume

GOTO 70 (51.4 Mn Lot)
BBRI 4,150 (3.2 Mn Lot)
BUKA 125 (1.2 Mn Lot)
BBNI 4,470 (1.1 Mn Lot)
TLKM 2,620 (1.1 Mn Lot)

Top Frekuensi

BBRI 4,150 (74k x)
BBNI 4,470 (38k x)
BBCA 9,900 (29k x)
GOTO 70 (28k x)
ADRO 2,510 (21k x)

Top Loser

PTMP 56 (-6.6%)
UNTR 26,250 (-6.3%)
AKRA 1,225 (-4.2%)
AMRT 2,850 (-4%)
PGEO 900 (-3.7%)

Top Value

BBRI 4,150 (1373.7 IDR Bn)
BBCA 9,900 (992.6 IDR Bn)
BBNI 4,470 (538.2 IDR Bn)
BMRI 5,950 (430.8 IDR Bn)
GOTO 70 (362.8 IDR Bn)

All Stock Performance

Top Gainer

KJEN 110 (34.1%)
MMIX 110 (34.1%)
POLU 2,310 (24.5%)
LION 376 (24.5%)
ENAK 835 (18.4%)

Top Volume

GOTO 70 (51.4 Mn Lot)
BUMI 135 (12.8 Mn Lot)
SCMA 183 (4.4 Mn Lot)
BRMS 380 (4.2 Mn Lot)
BBRI 4,150 (3.2 Mn Lot)

Top Frekuensi

BBRI 4,150 (74k x)
BBNI 4,470 (38k x)
AWAN 320 (30k x)
BBCA 9,900 (29k x)
GOTO 70 (28k x)

Top Loser

TRUS 840 (-25%)
AKSI 214 (-18.9%)
SNLK 615 (-18%)
MTFN 5 (-16.6%)
TIRA 400 (-15.6%)

Top Value

BBRI 4,150 (1373.7 IDR Bn)
BBCA 9,900 (992.6 IDR Bn)
BBNI 4,470 (538.2 IDR Bn)
BMRI 5,950 (430.8 IDR Bn)
GOTO 70 (362.8 IDR Bn)

ECONOMIC CALENDAR



Monday December 16 2024				Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY NOV		-5.90%			-6.00%
9:00 AM	CN	Industrial Production YoY NOV		5.30%	5.30%	5.30%	5.00%
9:00 AM	CN	Retail Sales YoY NOV		4.80%	4.60%	4.60%	4.50%
9:00 AM	CN	Fixed Asset Investment (YTD) YoY NOV		3.40%	3.40%	3.40%	3.30%
9:00 AM	CN	Unemployment Rate NOV		5.00%	5.00%	5.00%	5.20%
9:00 AM	ID	Balance of Trade NOV		\$2.47B	\$2.21B	\$2.21B	\$2.4B
8:30 PM	US	NY Empire State Manufacturing Index DEC		31.2	6.4	6.4	8
9:45 PM	US	S&P Global Composite PMI Flash DEC		54.9			54.4
9:45 PM	US	S&P Global Manufacturing PMI Flash DEC		49.7	49.4	49.4	49.6
9:45 PM	US	S&P Global Services PMI Flash DEC		56.1	55.7	55.7	56
Tuesday December 17 2024				Actual	Previous	Consensus	Forecast
8:30 PM	US	Retail Sales MoM NOV		0.40%	0.50%	0.50%	0.50%
8:30 PM	US	Retail Sales Ex Autos MoM NOV		0.10%	0.40%	0.40%	0.30%
9:15 PM	US	Industrial Production MoM NOV		-0.30%	0.10%	0.10%	-0.10%
10:00 PM	US	Business Inventories MoM OCT		0.10%	0.20%	0.20%	0.10%
10:00 PM	US	NAHB Housing Market Index DEC		46	46	46	49
Wednesday December 18 2024				Actual	Previous	Consensus	Forecast
4:30 AM	US	API Crude Oil Stock Change DEC/13		0.499M			
2:30 PM	ID	Interest Rate Decision		6.00%	5.75%	5.75%	6.00%
8:30 PM	US	Building Permits Prel NOV		1.419M	1.43M	1.43M	1.437M
8:30 PM	US	Building Permits MoM Prel NOV		-0.40%			1.30%
8:30 PM	US	Current Account Q3		\$-266.8B	\$-288B	\$-288B	\$-278.0B
8:30 PM	US	Housing Starts NOV		1.311M	1.34M	1.34M	1.34M
8:30 PM	US	Housing Starts MoM NOV		-3.10%			2.30%
10:30 PM	US	EIA Crude Oil Stocks Change DEC/13		-1.425M			
10:30 PM	US	EIA Gasoline Stocks Change DEC/13		5.086M			
Thursday December 19 2024				Actual	Previous	Consensus	Forecast
2:00 AM	US	Fed Interest Rate Decision		4.75%	4.50%	4.50%	4.50%
2:00 AM	US	FOMC Economic Projections					
2:30 AM	US	Fed Press Conference					
8:30 PM	US	GDP Growth Rate QoQ Final Q3		3%	2.80%	2.80%	2.80%
8:30 PM	US	GDP Price Index QoQ Final Q3		2.50%	1.90%	1.90%	1.90%
8:30 PM	US	Initial Jobless Claims DEC/14		242K	240K	240K	235.0K
8:30 PM	US	Philadelphia Fed Manufacturing Index DEC		-5.5	1.9	1.9	3
10:00 PM	US	Existing Home Sales NOV		3.96M	3.97M	3.97M	4M
10:00 PM	US	Existing Home Sales MoM NOV		3.40%			1%
Friday December 20 2024				Actual	Previous	Consensus	Forecast
4:00 AM	US	Net Long-term TIC Flows OCT		\$216.1B			
8:15 AM	CN	Loan Prime Rate 1Y		3.10%	3.10%	3.10%	3.10%
8:15 AM	CN	Loan Prime Rate 5Y DEC		3.60%	3.60%	3.60%	3.60%
8:30 PM	US	Core PCE Price Index MoM NOV		0.30%	0.20%	0.20%	0.30%
8:30 PM	US	Personal Income MoM NOV		0.60%	0.40%	0.40%	0.40%
8:30 PM	US	Personal Spending MoM NOV		0.40%	0.50%	0.50%	0.50%

CORPORATE ACTION



Wednesday, December 18, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

17 Des UMA (AKSI)
16 Des UMA (RIGS)
16 Des UMA (SKBM)
13 Des UMA (SAPX)
13 Des UMA (SSTM)
13 Des UMA (TRUS)
05 Des UMA (EURO)
04 Des UMA (FUJI)
04 Des UMA (VISI)
03 Des UMA (ECII)

SUSPEND / UNSUSPEND

17 Des **Pembukaan Kembali (HOMI)**
17 Des **Pembukaan Kembali (SAPX)**
16 Des **Penghentian Sementara (SAPX)**
16 Des **Penghentian Sementara (GPSO)**
12 Des **Pembukaan Kembali (GGRP)**
12 Des **Pembukaan Kembali (INPC)**
11 Des **Penghentian Sementara PACK-W)**
10 Des **Penghentian Sementara (JSPT)**
05 Des **Penghentian Sementara FUTR-W)**
03 Des **Pembukaan Kembali FUTR-W)**

*Data pengumuman diambil terakhir pada hari :
Rabu, 18 December 2024 pukul 08:36:29

AKSI KORPORASI

16 DESEMBER 2024!

- Cash Dividend [Distribution]: MCOL, NICL
- Right Issue [Recording]: TOWR
- Public Expose [Public Expose]: ZINC, SCPI, LIVE, INET, LINK, NSSS, AHAP
- RUPS [Jam 10:00:00]: NSSS, KRAS, PTRO, SCPI

17 DESEMBER 2024!

- Cash Dividend [Distribution]: GEMS
- Right Issue [Cum]: GMFI
- IPO [Offering End]: MDIY
- IPO [Allotment]: MDIY
- Public Expose [Public Expose]: TRGU, IBFN, SQMI, NANO, ARKO
- RUPS [Jam 09:00:00]: KEJU, KAEF, PNGO, ARTO, BLTZ

18 DESEMBER 2024!

- Cash Dividend [Distribution]: RELF, IDEA, XCIS, POWR
- Right Issue [Distribution]: TOWR
- Right Issue [Ex]: GMFI
- Public Expose [Public Expose]: TAYS, TIFA, PNLF, RAAM, PNIN
- RUPS [Jam 11:00:00]: BIMA, KKGI, TIFA, HATM, PRIM, IATA, VINS

19 DESEMBER 2024!

- Cash Dividend [Distribution]: TSPC, UNVR, BFIN
- Right Issue [Recording]: GMFI
- IPO [Listing]: MDIY
- Public Expose [Public Expose]: AGII, INTA
- RUPS [Jam 09:00:00]: OPMS, CANI

20 DESEMBER 2024!

- Cash Dividend [Distribution]: XIIF
- RUPS [Jam 14:00:00]: ACRO, TOBA, ZATA, BMHS, BEKS, MCOR, ERTX

DISCLAIMER



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